

Wednesday, May 11, 2016

## Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa agak stabil dengan adanya kenaikan harga saham AS, di mana indeks S&P 500 naik sebanyak 1,25% semalam. Sementara itu, harga minyak bumi juga mengalami rebound dengan Brent kembali ke sekitar level USD45 per barel.
- **Indonesia:** Menkeu Bambang Brodjonegoro menyatakan bahwa pengeluaran APBN mencapai 28% dari target tahunan sampai pertengahan bulan Mei. Sementara itu, pendapatan negara mencapai sekitar 23% dari level yang ditargetkan untuk tahun ini, untuk jangka waktu yang sama.

## Analisa Sekilas

- **FX:** JPY kembali mengalami penguatan terhadap mata uang major lainnya, dengan adanya komentar dari beberapa petinggi Jepang tentang kemungkinan intervensi pasar.

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## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13286	EUR-USD	1,1372	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15139,67	GBP-USD	1,4442	DJIA	17928,35	222,44
GBP-IDR	19191,14	USD-JPY	109,27	Nasdaq	4809,88	59,67
JPY-IDR	121,90	AUD-USD	0,7363	Nikkei 225	16565,19	349,16
AUD-IDR	9793,51	NZD-USD	0,6760	STI	2741,15	-24,91
CAD-IDR	10280,65	USD-CAD	1,2910	KLCI	1635,84	3,65
SGD-IDR	9714,17	USD-CHF	0,9760	JCI	4763,12	13,80
MYR-IDR	3283,13	USD-NOK	8,2165	Baltic Dry	594,00	-22,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,94	1Y	6,84			
1 Minggu	5,54	2Y	7,08			
1 Bulan	6,04	5Y	7,52			
3 Bulan	6,54	10Y	7,80			
6 Bulan	7,44	15Y	7,98			
12 Bulan	7,81	20Y	7,99			

For reference only. Source: Bloomberg, OCBC Bank

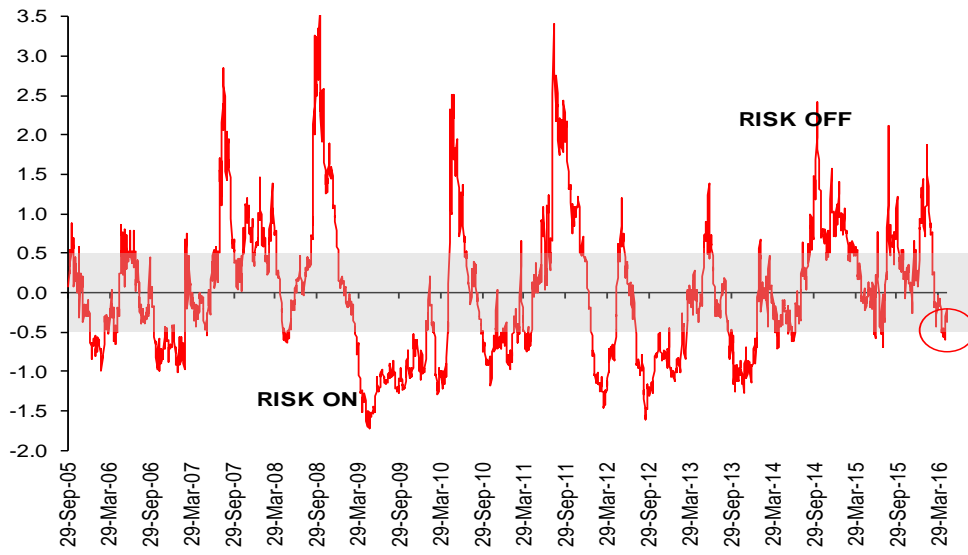
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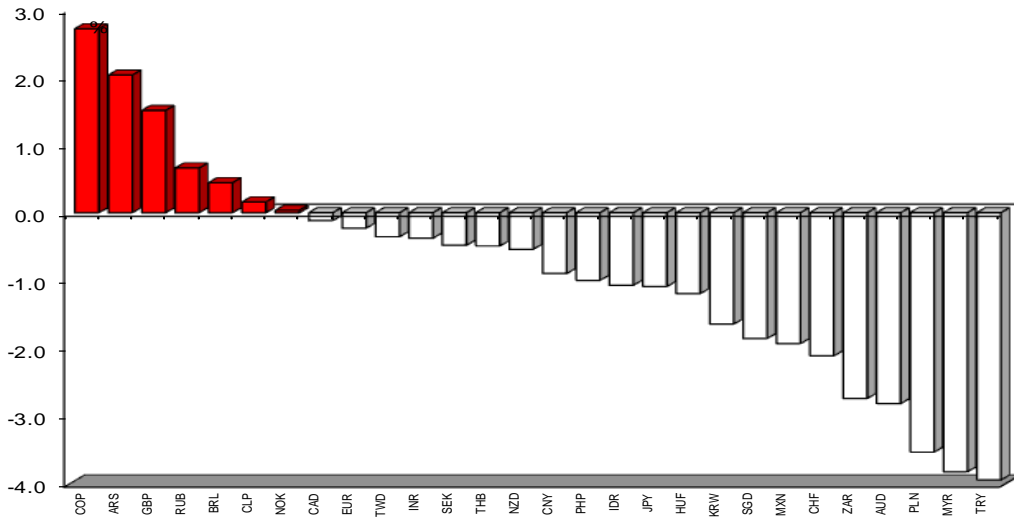
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**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



Source: Bloomberg

### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
05/10/2016 09:30	CH CPI YoY	Apr	2.30%	2.30%	2.30%	--
05/10/2016 09:30	CH PPI YoY	Apr	-3.70%	-3.40%	-4.30%	--
05/10/2016 11:09	PH Budget Balance PHP	Feb	--	-34.6b	-3.5b	--
05/10/2016 13:38	VN Domestic Vehicle Sales YoY	Apr	--	38.10%	52.50%	--
05/10/2016 14:00	GE Industrial Prod SA MoM	Mar	-0.20%	-1.30%	-0.50%	-0.70%
05/10/2016 14:00	GE Industrial Production WDA YoY	Mar	1.10%	0.30%	1.30%	2.00%
05/10/2016 14:00	GE Trade Balance	Mar	20.6b	26.0b	20.3b	20.2b
05/10/2016 14:00	GE Current Account Balance	Mar	25.0b	30.4b	20.0b	21.1b
05/10/2016 14:00	GE Exports SA MoM	Mar	0.00%	1.90%	1.30%	--
05/10/2016 14:00	GE Imports SA MoM	Mar	-0.30%	-2.30%	0.40%	0.10%
05/10/2016 14:30	FR Bank of France Bus. Sentiment	Apr	100	99	99	--
05/10/2016 14:45	FR Industrial Production MoM	Mar	0.70%	-0.30%	-1.00%	-1.30%
05/10/2016 14:45	FR Industrial Production YoY	Mar	0.50%	-0.80%	0.60%	0.40%
05/10/2016 14:45	FR Manufacturing Production MoM	Mar	0.60%	-0.90%	-0.90%	-1.40%
05/10/2016 14:45	FR Manufacturing Production YoY	Mar	1.20%	-1.10%	1.60%	1.40%
05/10/2016 16:00	IT Industrial Production MoM	Mar	0.20%	0.00%	-0.60%	-0.70%
05/10/2016 16:00	IT Industrial Production WDA YoY	Mar	1.30%	0.50%	1.20%	1.10%
05/10/2016 16:00	IT Industrial Production NSA YoY	Mar	--	-0.40%	5.20%	5.10%
05/10/2016 16:30	UK Visible Trade Balance GBP/Mn	Mar	-£11,450	-£11,204	-£11,964	-£11,425
05/10/2016 16:30	UK Trade Balance	Mar	-£4,200	-£3,830	-£4,840	-£4,301
05/10/2016 16:46	ID Foreign Reserves	Apr	--	\$107.71b	\$107.50b	\$107.54b
05/10/2016 18:00	US NFIB Small Business Optimism	Apr	93	93.6	92.6	--
05/10/2016 22:00	US Wholesale Inventories MoM	Mar	0.10%	0.10%	-0.50%	-0.60%
05/11/2016 07:00	SK Unemployment rate SA	Apr	3.80%	3.70%	3.80%	--
05/11/2016 07:27	NZ REINZ House Sales YoY	Apr	--	18.40%	8.20%	--
05/11/2016 08:30	AU Westpac Cons Conf SA MoM	May	--	--	-4.00%	--
05/11/2016 09:00	PH Exports YoY	Mar	-9.10%	--	-4.50%	--
05/11/2016 09:30	AU Home Loans MoM	Mar	-1.50%	--	1.50%	--
05/11/2016 13:00	JN Leading Index Cl	Mar P	96.3	--	96.8	--
05/11/2016 15:30	TH BoT Benchmark Rate	May-11	1.50%	--	1.50%	--
05/11/2016 16:30	UK Industrial Production MoM	Mar	0.50%	--	-0.30%	--
05/11/2016 16:30	UK Industrial Production YoY	Mar	-0.40%	--	-0.50%	--
05/11/2016 16:30	UK Mfg Production MoM	Mar	0.30%	--	-1.10%	--
05/11/2016 16:30	UK Manufacturing Production YoY	Mar	-1.90%	--	-1.80%	--
05/11/2016 19:00	US MBA Mortgage Applications	May-06	--	--	-3.40%	--
05/11/2016 22:00	UK NIESR GDP Estimate	Apr	--	--	0.30%	--
05/10/2016 05/15	CH New Yuan Loans CNY	Apr	800.0b	--	1370.0b	--
05/10/2016 05/15	CH Money Supply M1 YoY	Apr	21.50%	--	22.10%	--
05/10/2016 05/15	CH Money Supply M2 YoY	Apr	13.50%	--	13.40%	--
05/10/2016 05/20	ID Local Auto Sales	Apr	--	--	93990	--

Source: Bloomberg

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